



Sara Kelley, CPA

Assurance Partner
Johanson & Yau

SERVICES

Business Consulting
Employee Benefit Plan Audits
Financial Statement Preparation
Tax Planning & Return Preparation

INDUSTRIES

Construction
Healthcare
Manufacturing
Non-Profit
Professional Services
Real Estate
Technology
Wholesale/Distribution

PROFESSIONAL MEMBERSHIPS

American Institute of Certified Public Accountants (AICPA)
California Society of Certified Public Accountants (CalCPA)

COMMUNITY INVOLVEMENT

Leadership San Jose, Alum
Girl Scouts of Northern California,
Service Unit Treasurer
CREW (Women in Commercial Real Estate), Membership Committee Member

“Helping clients set and achieve goals is what I do.”

I joined Johanson & Yau in 1987 and became a partner in 2008. I lead our assurance practice, providing accounting and audit services to business clients across a number of diverse industries. I also manage our peer review process, a requirement of the American Institute of Certified Public Accountants (AICPA) intended to monitor and enhance the quality of our assurance services.

I live in Willow Glen with my husband and two daughters. I enjoy running and have completed the Nike Women’s Marathon in San Francisco for Team in Training to support the Leukemia & Lymphoma Society.

EDUCATION

Bachelor of Science – Accounting, San Jose State University